South African Revenue Service

INCOME TAX ITSA

Statement of Account: Assessed Tax

Enquiries should be addressed to SARS:

Contact Centre

ALBERTON
1528
Tel: 0800007277 Website: www.sars.gov.za

AK TSHABALALA
781 BLOCK XX
SOSHANGUVE
0152

Details

Reference number: 3741326163
Date: 2025-09-28
Statement period: 2025-03-28 to 2025-09-28

Always quote this reference number when contacting SARS

Account summary information

Balance brought forward:	**0.00**
Assessment:	-0.37
Balance:	-0.37

Transaction details

Date	Transaction reference	Transaction description	Transaction value	Transaction allocation information			Account balance
				Tax	Penalty	Interest	
2025-03-28		Balance brought forward		0.00	0.00	0.00	0.00
2025-08-01	2	Estimated assessment 2025	-0.37	-0.37	0.00	0.00	-0.37
2025-09-28		Closing balance		-0.37	0.00	0.00	-0.37

Ageing - Transactions are aged according to the original due date, including all related interest and penalties.

Current	30 Days	60 Days	90 Days	120 Days	Total
-0.37	**0.00**	**0.00**	**0.00**	**0.00**	**-0.37**

Compliance information

Unprocessed payments	**0.00**	Registered provisional taxpayer	**No**
Selected for audit or verification	**No**		
Outstanding returns			

Please note that the interest as reflected in your account has been adjusted to reflect the rate of interest referred to in the General Information.

SARS

INCOME TAX ITSA

Refund Advice

Name	AK TSHABALALA
Reference Number	3741326163

Note:
Refunds will be made electronically using the latest valid bank account details provided to SARS. Refunds may be delayed where a taxpayer is selected for audit, has outstanding returns or invalid bank account details.

Refund amount	-0.37

Statement of Account - General Information

1. All assessments may be subject to verification and/or audit which could result in an additional or reduced assessment being issued.

2. This statement of account includes all transactions up to and including the date of issue.

3. An amount reflected as temporarily written off does not affect your liability to pay the amount at all, and SARS may institute proceedings to recover the amount.

4. Interest is calculated at the rate determined by the Minister of Finance in terms of the Public Finance Management Act, of 1999.

   4.1 Section 89(2) - Unless the amount shown under 'Due by you' is paid on or before the 'Second Date' appearing on this assessment, interest at the prescribed rate calculated from the first 'Due Date' will be payable. According to section 89ter(1A), payments will be allocated to your account in the following manner: first penalties, second interest and lastly tax.

   4.2 Section 89*quat*(2) interest on underpayment of provisional tax has been calculated up until the first 'Due Date' of this assessment, but becomes immediately due for payment.

   4.3 Section 89*quat*(4) interest on overpayment of provisional tax has been calculated up until the processing date of the original assessment.

5. When you make a payment, please use the payment reference number (PRN) reflected on the payment advice. The following payment methods are available to you:

   - Via SARS eFiling (www.sarsefiling .co.za)
   - Electronically using internet banking (EFT - electronic fund transfer)
   - At a branch of one of the following banking institutions: ABSA, FNB, Nedbank or Standard Bank

6. Refunds are made electronically into valid cheque, transmission or savings accounts held in the name of the taxpayer at a South African registered bank. For more information regarding change of banking details go to www.sars.gov.za. Cheques are only issued in exceptional circumstances.

7. Change of registered particulars may be updated within 21 business days of any such change via:
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   - Electronically via eFiling or the MobiApp (if you are registered as an eFiler),
   - At your nearest SARS branch by appointment. To book an appointment visit the SARS website.

8. Any amount representing a credit balance is followed by a minus (-) sign.

9. Tax debt or a refund amounting to R100 or less need not be settled or refunded, but will remain on your account. However, interest resulting from this amount will be calculated per note 4 above.

10. As there is an unavoidable delay between the date of payment and the date of processing of the payment to your account, any receipts issued to you after the issue date of this statement of account have not been taken into account.

11. Obligation to pay any amount due is not suspended by any objection or appeal. However, SARS will consider a motivated application for the suspension of payment pending the finalisation of an objection or appeal as stipulated in the Tax Administration Act.

12. Compliance information

   12.1 Unprocessed payment indicates payments for income tax, provisional tax, secondary tax on companies (STC) or dividend tax received which have not been allocated to your account due to insufficient information or incorrect payment referencing details.

   12.2 Outstanding returns indicates returns that are currently outstanding and administrative penalties may be imposed. Please ensure that such returns are filed urgently. No refund will be released where returns are outstanding.

   12.3 Provisional taxpayer indicates if the taxpayer is registered as a provisional taxpayer or has been registered as a provisional taxpayer due to information declared.

   12.4. Selected for audit or verification indicates if the taxpayer is selected for audit or verification. No refund will be released where an audit or verification has not been finalised.

   12.5. Taxpayers receiving refunds while certain tax periods are still under audit/verification need to note:- These refunds are calculatedby using the assessment credits only, excluding interest. These refunds will be limited to the net credit balance of the account excluding any interest and assessment credits for tax periods still under audit/verification. Interest will be paid once all the audit/verifications are finalised.